

13 / 連結財務諸表 Consolidated Financial Statements

連結財政状態計算書 // Consolidated Statement of Financial Position

(百万円 Millions of yen)

		'21/3	'22/3
資産	Assets		
流動資産	Current assets:		
現金及び預金同等物	Cash and cash equivalents	¥ 360,918	¥ 365,429
営業債権及びその他の債権	Trade and other receivables	652,616	720,422
その他の金融資産	Other financial assets	12,814	23,991
棚卸資産	Inventories	511,529	651,358
その他の流動資産	Other current assets	46,552	51,442
小計	Subtotal	1,584,429	1,812,642
売却目的で保有する資産	Assets held for sale	42	—
流動資産合計	Total current assets	1,584,471	1,812,642
非流動資産	Non-current assets:		
有形固定資産	Property, plant and equipment	793,500	823,022
のれん	Goodwill	220,295	244,517
無形資産	Intangible assets	450,172	471,109
持分法で会計処理されている投資	Investments accounted for using the equity method	243,803	289,968
その他の金融資産	Other financial assets	528,826	474,899
退職給付に係る資産	Retirement benefit assets	80,455	89,538
繰延税金資産	Deferred tax assets	41,406	49,121
その他の非流動資産	Other non-current assets	47,326	53,335
非流動資産合計	Total non-current assets	2,405,783	2,495,509
資産合計	Total assets	¥3,990,254	¥4,308,151

(百万円 Millions of yen)

		'21/3	'22/3
負債及び資本	Liabilities and Equity		
負債	Liabilities		
流動負債	Current liabilities:		
社債及び借入金	Bonds and borrowings	¥ 250,389	¥ 261,280
営業債務及びその他の債務	Trade and other payables	522,887	551,583
その他の金融負債	Other financial liabilities	55,913	84,137
未払法人所得税等	Income taxes payable	38,410	24,515
引当金	Provisions	106,968	129,709
その他の流動負債	Other current liabilities	116,125	122,267
流動負債合計	Total current liabilities	1,090,692	1,173,491
非流動負債	Non-current liabilities:		
社債及び借入金	Bonds and borrowings	1,100,677	1,089,190
その他の金融負債	Other financial liabilities	81,117	101,718
退職給付に係る負債	Retirement benefit liabilities	37,179	33,091
引当金	Provisions	25,115	36,502
繰延税金負債	Deferred tax liabilities	101,854	101,299
その他の非流動負債	Other non-current liabilities	71,501	70,883
非流動負債合計	Total non-current liabilities	1,417,443	1,432,683
負債合計	Total liabilities	2,508,135	2,606,174
資本	Equity		
資本金	Share capital	89,699	89,699
資本剰余金	Capital surplus	26,882	27,089
利益剰余金	Retained earnings	854,538	974,382
自己株式	Treasury shares	(8,334)	(8,343)
その他の資本の構成要素	Other components of equity	56,445	135,274
親会社の所有者に帰属する持分合計	Equity attributable to owners of the parent	1,019,230	1,218,101
非支配持分	Non-controlling interests	462,889	483,876
資本合計	Total equity	1,482,119	1,701,977
負債及び資本合計	Total liabilities and equity	¥3,990,254	¥4,308,151

連結損益計算書 // Consolidated Statement of Profit or Loss

(百万円 Millions of yen)

		'21/3	'22/3
売上収益	Sales revenue	¥2,286,978	¥2,765,321
売上原価	Cost of sales	(1,515,782)	(1,891,458)
売上総利益	Gross profit	771,196	873,863
販売費及び一般管理費	Selling, general and administrative expenses	(631,270)	(690,860)
その他の営業収益	Other operating income	26,673	10,533
その他の営業費用	Other operating expenses	(17,025)	(20,713)
持分法による投資損益	Share of profit or loss of investments accounted for using the equity method	(12,459)	42,180
営業利益	Operating income	137,115	215,003
金融収益	Finance income	19,868	59,194
金融費用	Finance expenses	(19,180)	(23,061)
税引前利益	Income before taxes	137,803	251,136
法人所得税費用	Income tax expenses	(69,729)	(64,699)
当期利益	Net income	68,074	186,437
当期利益の帰属	Net income attributable to:		
親会社の所有者	Owners of the parent	46,043	162,130
非支配持分	Non-controlling interests	22,031	24,307
当期利益	Net income	¥ 68,074	¥ 186,437

連結キャッシュ・フロー計算書 // Consolidated Statement of Cash Flows

(百万円 Millions of yen)

		'21/3	'22/3
営業活動によるキャッシュ・フロー	Cash flows from operating activities:		
税引前利益	Income before taxes	¥137,803	¥251,136
減価償却費及び償却費	Depreciation and amortization	136,017	156,667
減損損失	Impairment loss	40,833	8,111
持分法による投資損益(益)	Share of (profit) loss of investments accounted for using the equity method	12,459	(42,180)
受取利息及び受取配当金	Interest and dividend income	(8,440)	(9,976)
支払利息	Interest expenses	16,091	16,111
事業構造改善費用	Business structure improvement expenses	6,323	10,572
条件付対価に係る公正価値変動	Changes in fair value of contingent consideration	(22,463)	(3,282)
固定資産売却損益(益)	(Gain) loss on sale of property, plant and equipment	(18,730)	(718)
営業債権の増減額(増加)	(Increase) decrease in trade receivables	(22,426)	(19,465)
棚卸資産の増減額(増加)	(Increase) decrease in inventories	12,644	(98,247)
営業債務の増減額(減少)	Increase (decrease) in trade payables	48,270	(39,188)
前受収益の増減額(減少)	Increase (decrease) in unearned revenue	47,976	565
引当金の増減額(減少)	Increase (decrease) in provisions	16,513	15,559
その他	Others, net	28,094	(9,620)
小計	Subtotal	430,964	236,045
利息及び配当金の受取額	Interest and dividends received	15,968	22,258
利息の支払額	Interest paid	(15,860)	(15,404)
法人所得税の支払額	Income taxes paid	(54,401)	(68,323)
事業構造改善費用の支払額	Business structure improvement expenses paid	(2,207)	(2,861)
営業活動によるキャッシュ・フロー	Net cash provided by operating activities	374,464	171,715
投資活動によるキャッシュ・フロー	Cash flows from investing activities:		
有価証券の純増減額(増加)	Net (increase) decrease in securities	(2,644)	(7,529)
固定資産の取得による支出	Purchase of property, plant and equipment and intangible assets	(120,812)	(107,467)
固定資産の売却による収入	Proceeds from sale of property, plant and equipment and intangible assets	24,371	2,537
子会社の取得による収支(支出)	Purchase of investments in subsidiaries	(3,355)	—
投資の取得による支出	Purchase of other financial assets	(8,074)	(15,768)
投資の売却及び償還による収入	Proceeds from sales and redemption of other financial assets	20,935	16,540
貸付けによる支出	Increase in loans receivable	(81,760)	(1,259)
その他	Others, net	(6,050)	(2,475)
投資活動によるキャッシュ・フロー	Net cash used in investing activities	(177,389)	(115,421)
財務活動によるキャッシュ・フロー	Cash flows from financing activities:		
短期借入金の純増減額(減少)	Net (decrease) increase in short-term borrowings	(237,585)	(3,158)
コマーシャル・ペーパーの純増減額(減少)	Net (decrease) of commercial paper	(2,000)	10,000
長期借入れによる収入	Proceeds from long-term borrowings	202,403	46,154
長期借入金の返済による支出	Repayments of long-term borrowings	(58,517)	(77,132)
社債の発行による収入	Proceeds from issuance of bonds	158,734	34,808
社債の償還による支出	Redemption of bonds	(45,000)	(34,259)
リース負債の返済による支出	Repayments of lease liabilities	(15,149)	(15,984)
配当金の支払額	Cash dividends paid	(19,620)	(31,068)
非支配持分への配当金の支払額	Cash dividends paid to non-controlling interests	(16,775)	(11,195)
非支配持分への 子会社持分売却による収入	Proceeds from sale of subsidiaries' interests to non-controlling interests	10,841	—
非支配持分からの 子会社持分取得による支出	Payments for acquisition of subsidiaries' interests from non-controlling interests	(19,396)	(3,999)
その他	Others, net	2,090	4,439
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	(39,974)	(81,394)
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	23,169	29,611
現金及び現金同等物の増減額(減少)	Net increase (decrease) in cash and cash equivalents	180,270	4,511
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	180,648	360,918
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	¥360,918	¥365,429