Data

Long-term Data Highlights

J-GAAP

(FY)	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Sales revenue *1	1,790,026	1,896,539	1,788,223	1,620,915	1,982,435	1,947,884	1,952,492	2,243,794	2,376,697	2,101,764
Core operating income	—	—	—	—	—	—	—	—	—	—
Operating income Note 1	139,623	102,397	2,114	51,455	87,957	60,688	45,016	100,842	127,346	164,446
Ordinary income (loss)	157,981	92,790	△ 32,624	34,957	84,091	50,714	50,252	111,109	157,414	171,217
Net income (loss) attributable to owners of the parent	93,860	63,083	△ 59,164	14,723	24,434	5,587	△ 51,076	36,977	52,192	81,451
Total assets	2,324,906	2,358,929	2,022,553	2,383,906	2,367,314	2,336,953	2,472,091	2,788,507	2,880,396	2,662,150
Equity attributable to owners of the parent *2	792,538	768,110	544,366	575,368	522,473	486,235	496,500	643,297	791,319	766,874
Total equity *3	1,030,521	1,006,046	775,628	821,436	758,886	720,901	747,482	934,506	1,118,216	1,090,776
Cash flows from operating activities	142,917	156,578	78,428	132,872	176,228	124,491	171,595	194,362	260,854	261,172
Cash flows from investing activities	△ 164,239	△ 182,679	△ 206,237	△ 269,402	△ 155,987	△ 123,975	△ 165,772	△ 135,177	△ 56,628	△ 53,678
Free cash flow	△ 21,322	△ 26,101	△ 127,809	△ 136,530	20,241	516	5,823	59,185	204,226	207,494
Cash flows from financing activities	35,558	7,090	112,539	168,709	17,985	2,054	△ 36,009	△ 59,084	△ 151,465	△ 177,956
Capital expenditures (billions of yen)	159.8	142.5	134.1	103.2	98.7	155.1	116.1	143.4	84.2	103.8
Depreciation and amortization expenses (billions of yen)	113.9	125.0	140.7	116.1	147.0	114.9	115.5	115.7	119.2	116.6
Research and development expenses (billions of yen)	97.7	105.4	131.1	117.3	138.1	122.3	125.0	141.3	147.9	155.8
Core operating income to sales revenue (%) *4	7.8	5.4	0.1	3.2	4.4	3.1	2.3	4.5	5.4	7.8
Net income to sales revenue (%) *5	5.2	3.3	△ 3.3	0.9	1.2	0.3	△ 2.6	1.6	2.2	3.9
Research and development expenses to sales revenue (%) *6	5.5	5.6	7.3	7.2	7.0	6.3	6.4	6.3	6.2	7.4
Interest-bearing liabilities (billions of yen)	641.0	673.9	795.4	997.9	1,040.3	1,053.0	1,060.6	1,074.6	980.2	831.5
D/E ratio (times)	0.6	0.7	1.0	1.2	1.4	1.5	1.4	1.1	0.9	0.8
Equity attributable to owners of the parent to total assets (%) *7	34.1	32.6	26.9	24.1	22.1	20.8	20.1	23.1	27.5	28.8
Ratio of interest-bearing debt to cash flow (times)	4.5	4.3	10.1	7.5	5.9	8.5	6.2	5.5	3.8	3.2
Interest coverage ratio (times)	13.3	13.2	6.5	11.0	13.7	10.2	13.2	15.0	19.0	22.6
Net interest expenses (billions of yen)	△ 3.9	△ 2.8	△ 2.7	△ 5.0	△ 6.3	△ 4.7	△ 5.4	△ 4.9	0.7	△ 2.7
Return on equity (%)	12.4	8.1	△ 9.0	2.6	4.5	1.1	△ 10.4	6.5	7.3	10.5
Return on invested capital (%)	7.6	5.4	△ 2.6	2.1	2.6	1.2	△ 1.9	3.2	3.8	5.9
Return on assets (%)	4.2	2.7	△ 2.7	0.7	1.0	0.2	△ 2.1	1.4	1.8	2.9
Basic earnings per share (yen) *8	56.82	38.20	△ 35.84	8.92	14.86	3.42	△ 31.25	22.62	31.93	49.84
Equity attributable to owners of the parent per share (yen) *9	479.87	465.21	329.74	348.52	319.61	297.45	303.74	393.58	484.17	469.25
Cash dividends per share (yen)	12.00	12.00	9.00	6.00	9.00	9.00	6.00	9.00	9.00	14.00
Dividend payout ratio (%)	21.1	31.4	—	67.3	60.6	263.3	—	39.8	28.2	28.1
Price-to-earnings (P/E) ratio (times)	15.7	16.7	—	51.2	27.9	102.9	—	16.8	19.4	10.2
Price-to-book value (P/B) ratio (times)	1.9	1.4	1.0	1.3	1.3	1.2	1.0	1.0	1.3	1.1
Number of employees	24,691	25,588	26,902	27,828	29,382	29,839	30,396	30,745	31,039	31,094
Number of research and development employees	3,148	3,392	3,511	3,764	3,933	3,989	3,951	3,952	3,913	3,831
Number of consolidated subsidiaries	105	116	126	143	146	145	162	164	167	160
Exchange rate (yen/$)	116.97	114.44	100.71	92.89	85.74	79.08	82.91	100.17	109.76	120.15
Naphtha price (yen/kL)	50,000	61,500	58,900	41,200	47,500	54,900	57,500	67,300	63,500	42,800
Growth rate of the global economy (%) Note 2	5.3	5.3	2.9	△ 0.4	5.2	4.1	3.4	3.4	3.5	3.4
Overseas sales revenue by region (billions of yen) *10										
Asia	543.3	591.7	550.5	539.5	744.3	716.3	736.4	883.0	964.0	819.8
North America	46.1	46.1	46.1	75.0	165.4	159.9	176.3	233.0	257.3	306.2
Europe	72.0	67.6	80.4	71.8	90.5	82.9	78.8	106.7	96.6	82.3
Middle East and Africa	43.0	44.1	37.3	21.8	33.2	25.7	24.2	29.7	61.9	30.3
Central and South America	14.9	17.1	18.2	12.3	13.6	14.4	18.8	29.3	36.3	37.9
Oceania and others	28.5	22.2	17.3	8.5	9.7	9.7	9.4	11.2	12.2	12.7
Total	747.8	788.8	749.8	728.9	1,056.7	1,009.0	1,043.8	1,292.9	1,428.4	1,289.2
Overseas sales revenue ratio (%) *11	41.8	41.6	41.9	45.0	53.3	51.8	53.5	57.6	60.1	61.3

IFRS

Millions of yen

2016	2017	2018	2019	2020	2021	2022	2023	2024	**2025**
1,939,069	2,190,509	2,318,572	2,225,804	2,286,978	2,765,321	2,895,283	2,446,893	2,606,281	**2,328,515**
184,547	262,694	204,252	132,652	147,615	234,779	92,752	△ 149,049	140,519	**208,376**
126,467	250,923	182,972	137,517	137,115	215,003	△ 30,984	△ 488,826	193,033	**151,744**
—	—	—	—	—	—	—	—	—	—
76,540	133,768	117,992	30,926	46,043	162,130	6,987	△ 311,838	38,591	**60,947**
2,878,193	3,068,685	3,171,618	3,654,087	3,990,254	4,308,151	4,165,503	3,934,818	3,439,784	**3,405,041**
812,612	927,141	998,702	923,990	1,019,230	1,218,101	1,171,192	965,753	900,790	**1,008,644**
1,115,903	1,252,214	1,351,886	1,392,592	1,482,119	1,701,977	1,489,189	1,164,366	1,074,415	**1,236,673**
185,776	293,250	208,143	106,012	374,464	171,715	111,621	△ 51,317	233,027	**234,759**
△ 205,697	△ 154,520	△ 180,837	△ 499,670	△ 177,389	△ 115,421	△ 19,411	△ 112,240	85,229	**△ 74,821**
△ 19,921	138,730	27,306	△ 393,658	197,075	56,294	92,210	△ 163,557	318,256	**159,938**
△ 523	△ 94,264	△ 60,866	373,542	△ 39,974	△ 81,394	△ 178,502	49,246	△ 300,778	**△ 199,068**
136.3	158.8	163.7	116.3	112.7	119.5	141.1	158.4	131.7	**121.6**
110.3	107.1	112.5	131.7	136.0	156.7	168.0	157.5	131.6	**121.1**
158.0	165.3	163.5	174.3	178.7	174.9	195.6	184.0	145.2	**144.7**
9.5	12.0	8.8	6.0	6.5	8.5	3.2	△ 6.1	5.4	**8.9**
3.9	6.1	5.1	1.4	2.0	5.9	0.2	△ 12.7	1.5	**2.6**
8.1	7.5	7.1	7.8	7.8	6.3	6.8	7.5	5.6	**6.2**
884.1	842.2	839.5	1,304.7	1,351.1	1,350.5	1,461.4	1,563.5	1,286.1	**1,151.5**
0.8	0.7	0.6	0.9	0.9	0.8	1.0	1.3	1.2	**0.9**
28.2	30.2	31.5	25.3	25.5	28.3	28.1	24.5	26.2	**29.6**
4.8	2.9	4.0	12.3	3.6	7.9	13.1	△ 30.5	5.5	**4.9**
16.4	27.8	19.0	8.3	23.6	11.1	5.1	△ 1.8	8.5	**7.9**
△ 2.2	△ 0.5	0.2	△ 1.6	△ 7.7	△ 6.1	△ 3.7	△ 7.1	△ 12.9	**△ 21.7**
9.8	15.4	12.3	3.2	4.7	14.5	0.6	△ 29.2	4.1	**6.4**
5.9	8.9	7.3	2.4	2.8	6.6	△ 1.3	△ 16.1	2.2	**5.6**
2.8	4.5	3.8	0.9	1.2	3.9	0.2	△ 7.7	1.0	**1.8**
46.81	81.81	72.17	18.91	28.16	99.16	4.27	△ 190.69	23.59	**37.16**
496.96	567.04	610.82	565.13	623.39	745.03	716.26	590.44	550.37	**610.78**
14.00	22.00	22.00	17.00	15.00	24.00	18.00	9.00	9.00	**13.50**
29.9	26.9	30.5	89.9	53.3	24.2	421.2	—	38.2	**36.3**
13.3	7.6	7.1	17.0	20.3	5.7	104.2	—	15.3	**13.4**
1.3	1.1	0.8	0.6	0.9	0.8	0.6	0.6	0.7	**0.8**
32,536	31,837	32,542	33,586	34,743	34,703	33,572	32,161	29,279	**27,491**
4,010	4,034	3,937	4,221	4,372	4,223	4,213	3,546	3,224	**3,255**
170	178	184	218	224	210	203	184	168	**152**
108.34	110.85	110.92	108.70	106.10	112.39	135.50	144.59	152.62	**150.67**
34,700	41,900	49,400	42,900	31,300	56,600	76,600	69,100	75,600	**65,200**
3.3	3.8	3.7	2.9	△ 2.7	6.6	3.6	3.5	3.3	**3.4**
741.1	842.6	936.4	880.7	884.6	1,076.5	1,015.6	913.8	962.2	**810.8**
305.8	366.9	380.4	384.0	404.4	433.7	491.8	326.5	419.1	**490.4**
69.1	85.9	95.1	93.1	95.4	120.2	134.9	130.5	146.5	**130.0**
22.4	37.4	42.3	46.9	52.4	86.3	99.9	108.4	115.0	**79.1**
34.4	39.5	43.1	45.8	113.2	140.5	211.4	160.4	155.4	**130.7**
10.7	12.4	8.5	10.2	11.4	14.4	13.3	25.2	23.2	**11.6**
1,183.4	1,384.7	1,505.7	1,460.7	1,561.4	1,871.5	1,966.9	1,664.8	1,821.4	**1,652.6**
61.0	63.2	64.9	65.6	68.3	67.7	67.9	68.0	69.9	**71.0**

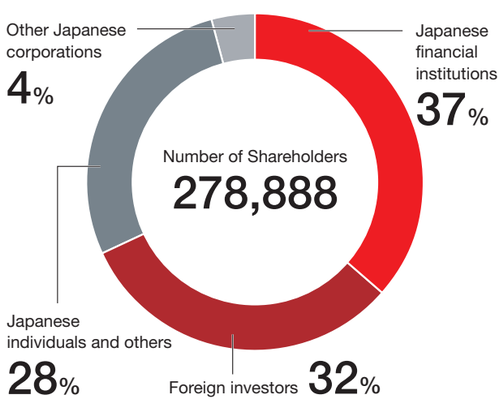
Account titles of J-GAAP are as follows:
*1 Net sales; *2 Shareholders' equity; *3 Net assets; *4 Operating margin (%); *5 Net income ratio to net sales (%); *6 Research and development expenses ratio to net sales (%);
*7 Shareholders' equity ratio (%); *8 Net income (loss) per share (yen); *9 Net assets per share (yen); *10 Overseas sales by region (billions of yen); *11 Overseas sales ratio (%)

(Notes) 1 : Operating income had been presented under J-GAAP up to FY2015, and under IFRS from FY2016 onward.
2 : Figures for the growth rate of the global economy were created by Sumitomo Chemical based on the IMF World Economic Outlook, April 2026.

Corporate and Investor Information (As of March 31, 2026)

Paid-in Capital	¥90.2 billion
Number of Employees	Non-consolidated 6,465 Consolidated 27,491
Common Stock	Authorized 5,000,000,000 shares Issued 1,657,914,399 shares
Settlement Date	March 31
Stock Transaction Units	100-share units
Ordinary General Meeting of Shareholders	Within three months from the next day of the settlement date
Number of Shareholders	278,888
Listings	Tokyo Stock Exchange Prime Market
Transfer Agent and Registrar	Sumitomo Mitsui Trust Bank, Limited Stock Transfer Agency Division, 4-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo 100-8233, Japan
Independent Certified Public Accountants	KPMG AZSA LLC

Distribution of Shareholders



Major Shareholders

Name of Shareholders	Number of Shares Held (in thousands)	Shareholding Ratio (%)*
The Master Trust Bank of Japan, Ltd. (Trust Account)	236,121	14.29
Custody Bank of Japan, Ltd. (Trust Account)	91,814	5.55
Sumitomo Life Insurance Company	71,182	4.31
Nippon Life Insurance Company	41,031	2.48
STATE STREET BANK AND TRUST COMPANY 505103	34,089	2.06
Sumitomo Chemical Employee Stock Ownership Plan	31,233	1.89
JPMorgan Securities Japan Co., Ltd.	30,374	1.83
Custody Bank of Japan, Ltd. (Sumitomo Mitsui Trust Bank, Ltd. Retrust Account / Sumitomo Life Insurance Company Employee Pension Trust Account)	29,000	1.75
STATE STREET BANK AND TRUST COMPANY 505001	25,999	1.57
JP MORGAN CHASE BANK 385781	21,893	1.32

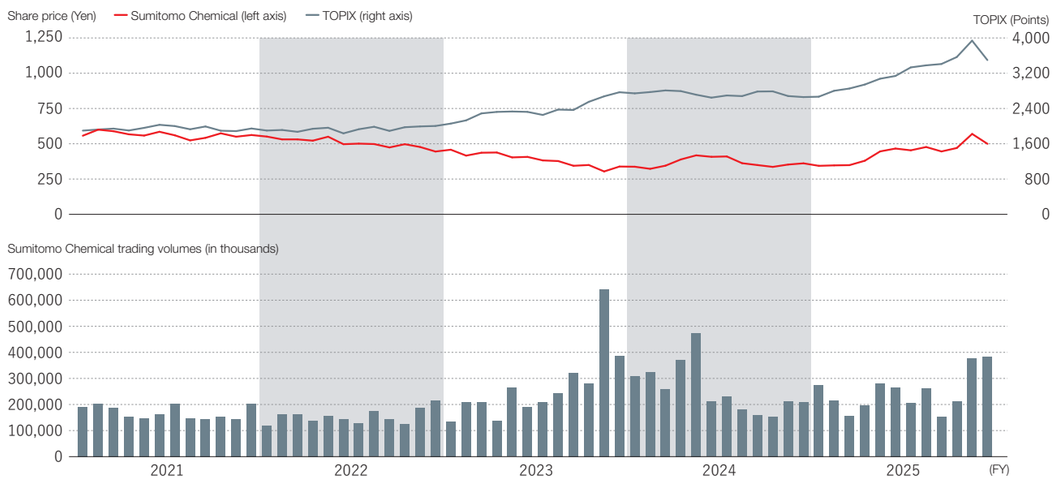
*% of Shares Held (excluding treasury shares)

Dividend Policy

We consider shareholder return as one of our priority management issues and have made it a policy to maintain stable dividend payment, giving due consideration to our business performance and a dividend payout ratio for each fiscal period, the level of retained earnings necessary for future growth, and other relevant factors. We aim to maintain a dividend payout ratio of around 30% over the medium- to long-term.

The full-year dividend for FY2025 was ¥13.5 per share, an increase of ¥4.5 per share from the previous fiscal year.

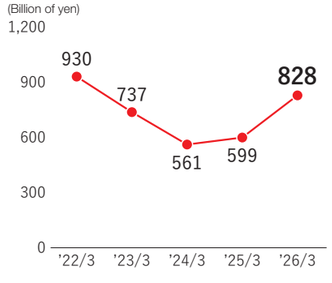
Stock Performance



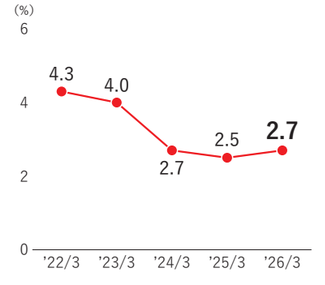
Fiscal Year	2021	2022	2023	2024	2025
Share price high (yen)	631	589	464.0	458.3	**620.6**
Share price low (yen)	488	426	293.6	308.2	**282.6**
Share price at year-end (yen)	562	445	338.6	361.4	**499.5**
Cumulative trading volume (in thousands)	2,038,226	1,855,984	3,231,586	3,087,748	**2,978,985**

Fiscal Year-End	2021	2022	2023	2024	2025
Shares issued (in thousands)	1,655,446	1,655,860	1,656,449	1,657,217	**1,657,218**
Market capitalization (billions of yen)	930	737	561	599	**828**
Basic earnings per share (yen)	99.16	4.27	△ 190.69	23.59	**37.16**
Equity attributable to owners of the parent per share (yen)	745.03	716.26	590.44	550.37	**610.78**
Price-to-earnings (P/E) ratio (times)	5.7	104.2	—	15.3	**13.4**
Price-to-book value (P/B) ratio (times)	0.8	0.6	0.6	0.7	**0.8**
Cash dividends per share (yen)	24	18	9	9	**13.5**
Dividend payout ratio (%)	24.2	421.2	—	38.2	**36.3**
Total shareholder return (TSR) (%)	120.0	100.8	81.9	136.0	**100.0**
Ratio of shares owned by foreign investors to shares outstanding (%)	29.9	26.5	19.5	23.9	**31.8**

Market Capitalization



Dividend Yield



Price-to-book value (P/B) ratio

