

連結財政状態計算書 | Consolidated Statement of Financial Position

(百万円 Millions of yen)

		'17/3	'18/3
資産	Assets		
流動資産	Current assets:		
現金及び預金同等物	Cash and cash equivalents	¥ 193,295	¥ 231,929
営業債権及びその他の債権	Trade and other receivables	503,509	530,571
その他の金融資産	Other financial assets	5,652	6,720
棚卸資産	Inventories	397,400	446,801
その他の流動資産	Other current assets	41,022	38,797
流動資産合計	Total current assets	1,140,878	1,254,818
非流動資産	Non-current assets:		
有形固定資産	Property, plant and equipment	644,059	675,745
のれん	Goodwill	120,548	122,849
無形資産	Intangible assets	232,754	232,629
持分法で会計処理されている投資	Investments accounted for using the equity method	268,719	294,370
その他の金融資産	Other financial assets	294,151	316,888
退職給付に係る資産	Retirement benefit assets	58,310	67,693
繰延税金資産	Deferred tax assets	80,017	62,146
その他の非流動資産	Other non-current assets	38,757	41,547
非流動資産合計	Total non-current assets	1,737,315	1,813,867
資産合計	Total assets	¥2,878,193	¥3,068,685

(百万円 Millions of yen)

		'17/3	'18/3
負債及び資本	Liabilities and Equity		
負債	Liabilities		
流動負債	Current liabilities:		
社債及び借入金	Bonds and borrowings	¥ 310,619	¥ 289,190
営業債務及びその他の債務	Trade and other payables	417,724	486,832
その他の金融負債	Other financial liabilities	54,129	52,244
未払法人所得税等	Income taxes payable	22,956	28,078
引当金	Provisions	84,996	94,796
その他の流動負債	Other current liabilities	65,806	77,810
流動負債合計	Total current liabilities	956,230	1,028,950
非流動負債	Non-current liabilities:		
社債及び借入金	Bonds and borrowings	573,476	552,971
その他の金融負債	Other financial liabilities	113,990	96,655
退職給付に係る負債	Retirement benefit liabilities	35,518	39,871
引当金	Provisions	26,604	24,620
繰延税金負債	Deferred tax liabilities	45,743	58,404
その他の非流動負債	Other non-current liabilities	10,729	15,000
非流動負債合計	Total non-current liabilities	806,060	787,521
負債合計	Total liabilities	1,762,290	1,816,471
資本	Equity		
資本金	Share capital	89,699	89,699
資本剰余金	Capital surplus	22,105	21,688
利益剰余金	Retained earnings	623,508	738,882
自己株式	Treasury shares	(8,228)	(8,296)
その他の資本の構成要素	Other components of equity	85,528	85,168
親会社の所有者に帰属する持分合計	Equity attributable to owners of the parent	812,612	927,141
非支配持分	Non-controlling interests	303,291	325,073
資本合計	Total equity	1,115,903	1,252,214
負債及び資本合計	Total liabilities and equity	¥2,878,193	¥3,068,685

連結損益計算書 | Consolidated Statement of Profit or Loss

(百万円 Millions of yen)

		'17/3	'18/3
売上収益	Sales revenue	¥1,939,069	¥2,190,509
売上原価	Cost of sales	(1,308,824)	(1,440,635)
売上総利益	Gross profit	630,245	749,874
販売費及び一般管理費	Selling, general and administrative expenses	(533,890)	(557,888)
その他の営業収益	Other operating income	14,661	25,262
その他の営業費用	Other operating expenses	(26,787)	(21,644)
持分法による投資利益	Share of profit of investments accounted for using the equity method	42,238	55,319
営業利益	Operating income	126,467	250,923
金融収益	Finance income	10,700	11,542
金融費用	Finance expenses	(14,829)	(21,654)
税引前利益	Income before taxes	122,338	240,811
法人所得税費用	Income tax expenses	(13,238)	(62,653)
当期利益	Net income	109,100	178,158
当期利益の帰属	Net income attributable to:		
親会社の所有者	Owners of the parent	76,540	133,768
非支配持分	Non-controlling interests	32,560	44,390
当期利益	Net income	¥ 109,100	¥ 178,158

連結キャッシュ・フロー計算書 | Consolidated Statement of Cash Flows

(百万円 Millions of yen)

		'17/3	'18/3
営業活動によるキャッシュ・フロー	Cash flows from operating activities		
税引前利益	Income before taxes	¥122,338	¥240,811
減価償却費及び償却費	Depreciation and amortization	110,308	107,103
減損損失	Impairment loss	36,525	12,378
減損損失の戻入	Reversal of impairment loss	—	(3,477)
持分法による投資損益(益)	Share of profit of investments accounted for using the equity method	(42,238)	(55,319)
受取利息及び受取配当金	Interest and dividend income	(8,967)	(10,101)
支払利息	Interest expenses	11,145	10,646
事業構造改善費用	Business structure improvement expenses	18,186	14,210
条件付取得対価に係る公正価値変動額	Changes in fair value of contingent consideration	6,507	(8,383)
固定資産売却損益(益)	Gain on sale of property, plant and equipment	(1,035)	(6,801)
段階取得に係る差損益(益)	Gain on step acquisitions	(2,840)	—
営業債権の増減額(増加)	Increase in trade receivables	(43,452)	(24,617)
棚卸資産の増減額(増加)	Increase in inventories	(3,292)	(55,626)
営業債務の増減額(減少)	Increase in trade payables	31,665	73,607
引当金の増減額(減少)	Increase in provisions	17,232	10,514
その他	Others, net	(17,592)	(7,170)
小計	Subtotal	234,490	297,775
利息及び配当金の受取額	Interest and dividends received	42,978	41,742
利息の支払額	Interest paid	(11,322)	(10,534)
法人所得税の支払額	Income taxes paid	(64,303)	(28,747)
事業構造改善費用の支払額	Business structure improvement expenses paid	(16,067)	(6,986)
営業活動によるキャッシュ・フロー	Net cash provided by operating activities	185,776	293,250
投資活動によるキャッシュ・フロー	Cash flows from investing activities:		
固定資産の取得による支出	Purchase of property, plant and equipment and intangible assets	(137,989)	(149,207)
固定資産の売却による収入	Proceeds from sale of property, plant and equipment and intangible assets	3,424	10,200
子会社の取得による収支(支出)	Purchase of investments in subsidiaries	(99,388)	(13,236)
投資の取得による支出	Purchase of other financial assets	(7,451)	(14,276)
投資の売却及び償還による収入	Proceeds from sales and redemption of other financial assets	35,596	6,092
その他	Others, net	111	5,907
投資活動によるキャッシュ・フロー	Net cash used in investing activities	(205,697)	(154,520)
財務活動によるキャッシュ・フロー	Cash flows from financing activities:		
短期借入金の純増減額(減少)	Net (decrease) increase in short-term borrowings	109,154	(82,586)
コマーシャル・ペーパーの純増減額(減少)	Net increase (decrease) of commercial paper	(24,000)	34,000
長期借入れによる収入	Proceeds from long-term borrowings	33,557	81,690
長期借入金の返済による支出	Repayments of long-term borrowings	(49,326)	(58,984)
社債の発行による収入	Proceeds from issuance of bonds	29,837	39,790
社債の償還による支出	Redemption of bonds	(55,000)	(55,000)
リース債務の返済による支出	Repayments of finance lease obligations	(2,995)	(3,281)
配当金の支払額	Cash dividends paid	(21,258)	(27,797)
非支配持分への配当金の支払額	Cash dividends paid to non-controlling interests	(16,880)	(15,569)
非支配持分からの子会社持分取得による支出	Payments for acquisition of subsidiaries' interests from non-controlling interests	(4,475)	(6,588)
その他	Others, net	863	61
財務活動によるキャッシュ・フロー	Net cash used in financing activities	(523)	(94,264)
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	(1,892)	(5,832)
現金及び現金同等物の増減額(減少)	Net increase (decrease) in cash and cash equivalents	(22,336)	38,634
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	215,631	193,295
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	¥193,295	¥231,929