

# 12 / 連結財務諸表 Consolidated Financial Statements

## 連結財政状態計算書 // Consolidated Statement of Financial Position

(百万円 Millions of yen)

		'19/3	'20/3
<b>資産</b>	<b>Assets</b>		
<b>流動資産</b>	<b>Current assets:</b>		
現金及び預金同等物	Cash and cash equivalents	¥ 201,678	¥ 180,648
営業債権及びその他の債権	Trade and other receivables	549,992	570,413
その他の金融資産	Other financial assets	5,352	8,945
棚卸資産	Inventories	489,266	492,391
その他の流動資産	Other current assets	44,935	54,204
小計	Subtotal	1,291,223	1,306,601
売却目的で保有する資産	Assets held for sale	—	4,305
<b>流動資産合計</b>	<b>Total current assets</b>	1,291,223	1,310,906
<b>非流動資産</b>	<b>Non-current assets:</b>		
有形固定資産	Property, plant and equipment	735,918	778,417
のれん	Goodwill	126,838	195,998
無形資産	Intangible assets	216,664	466,408
持分法で会計処理されている投資	Investments accounted for using the equity method	299,044	264,054
その他の金融資産	Other financial assets	323,392	488,645
退職給付に係る資産	Retirement benefit assets	69,392	61,229
繰延税金資産	Deferred tax assets	70,587	47,092
その他の非流動資産	Other non-current assets	38,560	37,583
<b>非流動資産合計</b>	<b>Total non-current assets</b>	1,880,395	2,339,426
<b>資産合計</b>	<b>Total assets</b>	¥3,171,618	¥3,650,332

(百万円 Millions of yen)

		'19/3	'20/3
<b>負債及び資本</b>	<b>Liabilities and Equity</b>		
<b>負債</b>	<b>Liabilities</b>		
<b>流動負債</b>	<b>Current liabilities:</b>		
社債及び借入金	Bonds and borrowings	¥ 256,565	¥ 466,527
営業債務及びその他の債務	Trade and other payables	482,858	436,070
その他の金融負債	Other financial liabilities	50,735	48,769
未払法人所得税等	Income taxes payable	29,715	32,116
引当金	Provisions	101,340	89,862
その他の流動負債	Other current liabilities	83,921	88,984
<b>流動負債合計</b>	<b>Total current liabilities</b>	1,005,134	1,162,328
<b>非流動負債</b>	<b>Non-current liabilities:</b>		
社債及び借入金	Bonds and borrowings	582,965	838,139
その他の金融負債	Other financial liabilities	87,616	92,056
退職給付に係る負債	Retirement benefit liabilities	43,981	45,770
引当金	Provisions	22,698	21,491
繰延税金負債	Deferred tax liabilities	51,171	79,528
その他の非流動負債	Other non-current liabilities	26,167	22,183
<b>非流動負債合計</b>	<b>Total non-current liabilities</b>	814,598	1,099,167
<b>負債合計</b>	<b>Total liabilities</b>	1,819,732	2,261,495
<b>資本</b>	<b>Equity</b>		
資本金	Share capital	89,699	89,699
資本剰余金	Capital surplus	20,438	19,135
利益剰余金	Retained earnings	820,454	807,959
自己株式	Treasury shares	(8,322)	(8,329)
その他の資本の構成要素	Other components of equity	76,433	13,878
親会社の所有者に帰属する持分合計	Equity attributable to owners of the parent	998,702	922,342
非支配持分	Non-controlling interests	353,184	466,495
<b>資本合計</b>	<b>Total equity</b>	1,351,886	1,388,837
<b>負債及び資本合計</b>	<b>Total liabilities and equity</b>	¥3,171,618	¥3,650,332

## 連結損益計算書 // Consolidated Statement of Profit or Loss

(百万円 Millions of yen)

		'19/3	'20/3
売上収益	Sales revenue	¥2,318,572	¥2,225,804
売上原価	Cost of sales	(1,576,299)	(1,519,047)
売上総利益	Gross profit	742,273	706,757
販売費及び一般管理費	Selling, general and administrative expenses	(590,062)	(575,135)
その他の営業収益	Other operating income	11,154	11,590
その他の営業費用	Other operating expenses	(17,594)	(14,928)
持分法による投資利益	Share of profit of investments accounted for using the equity method	37,201	9,233
営業利益	Operating income	182,972	137,517
金融収益	Finance income	16,615	13,178
金融費用	Finance expenses	(11,217)	(20,215)
税引前利益	Income before taxes	188,370	130,480
法人所得税費用	Income tax expenses	(35,904)	(76,081)
当期利益	Net income	152,466	54,399
当期利益の帰属	Net income attributable to:		
親会社の所有者	Owners of the parent	117,992	30,926
非支配持分	Non-controlling interests	34,474	23,473
当期利益	Net income	¥ 152,466	¥ 54,399

## 連結キャッシュ・フロー計算書 // Consolidated Statement of Cash Flows

(百万円 Millions of yen)

		'19/3	'20/3
<b>営業活動によるキャッシュ・フロー</b>	<b>Cash flows from operating activities:</b>		
税引前利益	Income before taxes	¥188,370	¥130,480
減価償却費及び償却費	Depreciation and amortization	112,495	131,741
減損損失	Impairment loss	24,639	37,328
減損損失の戻入	Reversal of impairment loss	(2,969)	(61)
持分法による投資損益(益)	Share of profit of investments accounted for using the equity method	(37,201)	(9,233)
受取利息及び受取配当金	Interest and dividend income	(10,849)	(10,904)
支払利息	Interest expenses	10,623	12,513
事業構造改善費用	Business structure improvement expenses	9,067	7,806
条件付対価に係る公正価値変動	Changes in fair value of contingent consideration	(8,950)	(48,475)
固定資産売却損益(益)	Gain on sale of property, plant and equipment	(1,434)	(931)
営業債権の増減額(増加)	Increase in trade receivables	(26,600)	(10,938)
棚卸資産の増減額(増加)	Increase in inventories	(35,613)	(11,713)
営業債務の増減額(減少)	Increase in trade payables	(18,673)	(22,048)
引当金の増減額(減少)	Increase in provisions	4,124	(8,060)
その他	Others, net	38,041	(52,303)
小計	Subtotal	245,070	145,202
利息及び配当金の受取額	Interest and dividends received	32,999	27,033
利息の支払額	Interest paid	(10,940)	(12,733)
法人所得税の支払額	Income taxes paid	(50,161)	(48,688)
事業構造改善費用の支払額	Business structure improvement expenses paid	(8,825)	(4,802)
<b>営業活動によるキャッシュ・フロー</b>	<b>Net cash provided by operating activities</b>	<b>208,143</b>	<b>106,012</b>
<b>投資活動によるキャッシュ・フロー</b>	<b>Cash flows from investing activities:</b>		
預け金の預入による支出	Increase in deposit	—	(61,028)
固定資産の取得による支出	Purchase of property, plant and equipment and intangible assets	(174,816)	(120,449)
固定資産の売却による収入	Proceeds from sale of property, plant and equipment and intangible assets	4,010	1,974
子会社の取得による収支(支出)	Purchase of investments in subsidiaries	(3,348)	(204,592)
投資の取得による支出	Purchase of other financial assets	(9,126)	(122,493)
投資の売却及び償還による収入	Proceeds from sales and redemption of other financial assets	2,420	6,763
その他	Others, net	23	155
<b>投資活動によるキャッシュ・フロー</b>	<b>Net cash used in investing activities</b>	<b>(180,837)</b>	<b>(499,670)</b>
<b>財務活動によるキャッシュ・フロー</b>	<b>Cash flows from financing activities:</b>		
短期借入金の純増減額(減少)	Net (decrease) increase in short-term borrowings	3,180	237,592
コマーシャル・ペーパーの純増減額(減少)	Net increase (decrease) of commercial paper	(4,000)	(28,000)
長期借入れによる収入	Proceeds from long-term borrowings	89,190	67,689
長期借入金の返済による支出	Repayments of long-term borrowings	(67,871)	(85,657)
社債の発行による収入	Proceeds from issuance of bonds	49,725	282,575
社債の償還による支出	Redemption of bonds	(77,000)	(30,500)
リース債務の返済による支出	Repayments of lease obligations	(3,175)	(14,778)
配当金の支払額	Cash dividends paid	(37,606)	(35,970)
非支配持分への配当金の支払額	Cash dividends paid to non-controlling interests	(13,521)	(16,717)
非支配持分からの子会社持分取得による支出	Payments for acquisition of subsidiaries' interests from non-controlling interests	(2,205)	(2,622)
その他	Others, net	2,417	(70)
<b>財務活動によるキャッシュ・フロー</b>	<b>Net cash used in financing activities</b>	<b>(60,866)</b>	<b>373,542</b>
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	3,309	(914)
現金及び現金同等物の増減額(減少)	Net increase (decrease) in cash and cash equivalents	(30,251)	(21,030)
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	231,929	201,678
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	¥201,678	¥180,648