

## 連結財政状態計算書 // Consolidated Statement of Financial Position

(百万円 Millions of yen)

		'20/3	'21/3
<b>資産</b>	<b>Assets</b>		
<b>流動資産</b>	<b>Current assets:</b>		
現金及び預金同等物	Cash and cash equivalents	¥ 180,648	¥ 360,918
営業債権及びその他の債権	Trade and other receivables	570,413	652,616
その他の金融資産	Other financial assets	8,945	12,814
棚卸資産	Inventories	492,391	511,529
その他の流動資産	Other current assets	54,204	46,552
小計	Subtotal	1,306,601	1,584,429
売却目的で保有する資産	Assets held for sale	4,305	42
<b>流動資産合計</b>	<b>Total current assets</b>	1,310,906	1,584,471
<b>非流動資産</b>	<b>Non-current assets:</b>		
有形固定資産	Property, plant and equipment	778,417	793,500
のれん	Goodwill	200,416	220,295
無形資産	Intangible assets	465,646	450,172
持分法で会計処理されている投資	Investments accounted for using the equity method	264,054	243,803
その他の金融資産	Other financial assets	488,645	528,826
退職給付に係る資産	Retirement benefit assets	61,229	80,455
繰延税金資産	Deferred tax assets	47,191	41,406
その他の非流動資産	Other non-current assets	37,583	47,326
<b>非流動資産合計</b>	<b>Total non-current assets</b>	2,343,181	2,405,783
<b>資産合計</b>	<b>Total assets</b>	¥3,654,087	¥3,990,254

(百万円 Millions of yen)

		'20/3	'21/3
負債及び資本	Liabilities and Equity		
負債	Liabilities		
流動負債	Current liabilities:		
社債及び借入金	Bonds and borrowings	¥ 466,527	¥ 250,389
営業債務及びその他の債務	Trade and other payables	436,070	522,887
その他の金融負債	Other financial liabilities	48,769	55,913
未払法人所得税等	Income taxes payable	32,116	38,410
引当金	Provisions	89,862	106,968
その他の流動負債	Other current liabilities	88,984	116,125
流動負債合計	Total current liabilities	1,162,328	1,090,692
非流動負債	Non-current liabilities:		
社債及び借入金	Bonds and borrowings	838,139	1,100,677
その他の金融負債	Other financial liabilities	92,056	81,117
退職給付に係る負債	Retirement benefit liabilities	45,770	37,179
引当金	Provisions	21,491	25,115
繰延税金負債	Deferred tax liabilities	79,528	101,854
その他の非流動負債	Other non-current liabilities	22,183	71,501
非流動負債合計	Total non-current liabilities	1,099,167	1,417,443
負債合計	Total liabilities	2,261,495	2,508,135
資本	Equity		
資本金	Share capital	89,699	89,699
資本剰余金	Capital surplus	20,784	26,882
利益剰余金	Retained earnings	807,959	854,538
自己株式	Treasury shares	(8,329)	(8,334)
その他の資本の構成要素	Other components of equity	13,877	56,445
親会社の所有者に帰属する持分合計	Equity attributable to owners of the parent	923,990	1,019,230
非支配持分	Non-controlling interests	468,602	462,889
資本合計	Total equity	1,392,592	1,482,119
負債及び資本合計	Total liabilities and equity	¥3,654,087	¥3,990,254

(注) 2021年3月期において、企業結合に係る暫定的な処理が確定したことに伴い、2020年3月期の数値を溯及修正。

(Notes) Because tentative treatment relating to a corporate acquisition was resolved in fiscal 2020, Sumitomo Chemical has retroactively revised its figures for fiscal 2019.

## 連結損益計算書 // Consolidated Statement of Profit or Loss

(百万円 Millions of yen)

		'20/3	'21/3
売上収益	Sales revenue	¥2,225,804	¥2,286,978
売上原価	Cost of sales	(1,519,047)	(1,515,782)
売上総利益	Gross profit	706,757	771,196
販売費及び一般管理費	Selling, general and administrative expenses	(575,135)	(631,270)
その他の営業収益	Other operating income	11,590	26,673
その他の営業費用	Other operating expenses	(14,928)	(17,025)
持分法による投資損益	Share of profit of investments accounted for using the equity method	9,233	(12,459)
営業利益	Operating income	137,517	137,115
金融収益	Finance income	13,178	19,868
金融費用	Finance expenses	(20,215)	(19,180)
税引前利益	Income before taxes	130,480	137,803
法人所得税費用	Income tax expenses	(76,081)	(69,729)
当期利益	Net income	54,399	68,074
当期利益の帰属	Net income attributable to:		
親会社の所有者	Owners of the parent	30,926	46,043
非支配持分	Non-controlling interests	23,473	22,031
当期利益	Net income	¥ 54,399	¥ 68,074

# 連結キャッシュ・フロー計算書 // Consolidated Statement of Cash Flows

(百万円 Millions of yen)

		'20/3	'21/3
<b>営業活動によるキャッシュ・フロー</b>	<b>Cash flows from operating activities:</b>		
税引前利益	Income before taxes	¥130,480	¥137,803
減価償却費及び償却費	Depreciation and amortization	131,741	136,017
減損損失	Impairment loss	37,328	40,833
減損損失の戻入	Reversal of impairment loss	(61)	—
持分法による投資損益(益)	Share of profit of investments accounted for using the equity method	(9,233)	12,459
受取利息及び受取配当金	Interest and dividend income	(10,904)	(8,440)
支払利息	Interest expenses	12,513	16,091
事業構造改善費用	Business structure improvement expenses	7,806	6,323
条件付対価に係る公正価値変動	Changes in fair value of contingent consideration	(48,475)	(22,463)
固定資産売却損益(益)	Gain on sale of property, plant and equipment	(931)	(18,730)
営業債権の増減額(増加)	Increase in trade receivables	(10,938)	(22,426)
棚卸資産の増減額(増加)	Increase in inventories	(11,713)	12,644
営業債務の増減額(減少)	Increase in trade payables	(22,048)	48,270
前受収益の増減額(減少)	Increase (decrease) in unearned revenue	4,881	47,976
引当金の増減額(減少)	Increase in provisions	(8,060)	16,513
その他	Others, net	(57,184)	28,094
小計	Subtotal	145,202	430,964
利息及び配当金の受取額	Interest and dividends received	27,033	15,968
利息の支払額	Interest paid	(12,733)	(15,860)
法人所得税の支払額	Income taxes paid	(48,688)	(54,401)
事業構造改善費用の支払額	Business structure improvement expenses paid	(4,802)	(2,207)
<b>営業活動によるキャッシュ・フロー</b>	<b>Net cash provided by operating activities</b>	<b>106,012</b>	<b>374,464</b>
<b>投資活動によるキャッシュ・フロー</b>	<b>Cash flows from investing activities:</b>		
預け金の預入による支出	Payments of deposit	(61,028)	—
有価証券の純増減額(増加)	Increase of marketable securities	—	(2,644)
固定資産の取得による支出	Purchase of property, plant and equipment and intangible assets	(120,449)	(120,812)
固定資産の売却による収入	Proceeds from sale of property, plant and equipment and intangible assets	1,974	24,371
子会社の取得による収支(支出)	Purchase of investments in subsidiaries	(204,592)	(3,355)
投資の取得による支出	Purchase of other financial assets	(122,493)	(8,074)
投資の売却及び償還による収入	Proceeds from sales and redemption of other financial assets	6,763	20,935
貸付けによる支出	Payments for loans receivable	(1,734)	(81,760)
その他	Others, net	1,889	(6,050)
<b>投資活動によるキャッシュ・フロー</b>	<b>Net cash used in investing activities</b>	<b>(499,670)</b>	<b>(177,389)</b>
<b>財務活動によるキャッシュ・フロー</b>	<b>Cash flows from financing activities:</b>		
短期借入金の純増減額(減少)	Net (decrease) increase in short-term borrowings	237,592	(237,585)
コマーシャル・ペーパーの純増減額(減少)	Net increase (decrease) of commercial paper	(28,000)	(2,000)
長期借入れによる収入	Proceeds from long-term borrowings	67,689	202,403
長期借入金の返済による支出	Repayments of long-term borrowings	(85,657)	(58,517)
社債の発行による収入	Proceeds from issuance of bonds	282,575	158,734
社債の償還による支出	Redemption of bonds	(30,500)	(45,000)
リース負債の返済による支出	Repayments of lease liabilities	(14,778)	(15,149)
配当金の支払額	Cash dividends paid	(35,970)	(19,620)
非支配持分への配当金の支払額	Cash dividends paid to non-controlling interests	(16,717)	(16,775)
非支配持分への 子会社持分売却による収入	Proceeds from changes in ownership interests in subsidiaries that do not result in loss of control	—	10,841
非支配持分からの 子会社持分取得による支出	Payments for acquisition of subsidiaries' interests from non-controlling interests	(2,622)	(19,396)
その他	Others, net	(70)	2,090
<b>財務活動によるキャッシュ・フロー</b>	<b>Net cash used in financing activities</b>	<b>373,542</b>	<b>(39,974)</b>
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	(914)	23,169
現金及び現金同等物の増減額(減少)	Net increase (decrease) in cash and cash equivalents	(21,030)	180,270
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	201,678	180,648
<b>現金及び現金同等物の期末残高</b>	<b>Cash and cash equivalents at end of year</b>	<b>¥180,648</b>	<b>¥360,918</b>

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