

**Sumitomo Chemical Reports**  
**Unrealized Losses on Securities as of March 31, 2011**

Sumitomo Chemical has assessed its total unrealized losses on securities as of March 31, 2011, as shown below.

Assessed securities

(A) Total unrealized losses on securities as of March 31, 2011 (consolidated)	¥38,989 million
(B) Consolidated ordinary income for the fiscal year ended March 31, 2010 (A/Bx100)	¥34,957 million (111.5%)
(C) Average consolidated net income for the past 5 yrs. (A/Cx100)	¥52,466 million (74.3%)

Note: 1. All of the “held-to-maturity debt securities” and “investment in affiliates” with market values that could be calculated rationally, including securities listed on overseas financial markets, were assessed.

2. Book value of assessed securities	¥81,469 million
Market value of assessed securities	¥42,480 million

(Reference)

Unrealized gains on securities as well as the net unrealized gains as of March 31, 2011 are shown below.

(D) Unrealized gains on securities as of March 31, 2011	¥119,895 million
(E) Net unrealized gains as of March 31, 2011 (D-A)	¥80,906 million