

Sumitomo Chemical Reports
Unrealized Losses on Securities as of December 31, 2011

Sumitomo Chemical has assessed its total unrealized losses on securities as of December 31, 2011, as shown below.

Assessed securities

(A) Total unrealized losses on securities as of December 31, 2011 (consolidated)	¥21,513 million
(B) Consolidated ordinary income for the fiscal year ended March 31, 2011 (A/Bx100)	¥84,091 million (25.6%)
(C) Consolidated net income for the fiscal year ended March 31, 2011 (A/Cx100)	¥24,434 million (88.0%)

Note: 1. All of the “held-to-maturity debt securities” and “investment in affiliates” with market values that could be calculated rationally, including securities listed on overseas financial markets, were assessed.

2. Book value of assessed securities	¥80,225 million
Market value of assessed securities	¥58,712 million

(Reference)

Unrealized gains on securities as well as the net unrealized gains as of December 31, 2011 are shown below.

(D) Unrealized gains on securities as of December 31, 2011	¥101,650 million
(E) Net unrealized gains as of December 31, 2011 (D-A)	¥80,137 million