



July 31, 2025

For Immediate Release

Company Name:	Sumitomo Chemical Co., Ltd.
Representative:	Nobuaki Mito President and Representative Director
Securities Code:	4005
Stock Exchange Listings:	Prime Section of the Tokyo Stock Exchange
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**(Progress of Disclosure Matters) Notice Regarding Completion of Procedures for
a Company Split (Simplified Absorption-Type Company Split) by a Subsidiary**

Sumitomo Chemical Co., Ltd. (“the Company”) hereby announces that, in accordance with a disclosure made on April 1, 2025, Sumitomo Pharma Co., Ltd. (securities code: 4506), a subsidiary of the Company, has established a new wholly-owned subsidiary (“the New Company”) to transfer its business in Asia to the New Company through a simplified absorption-type company split, and has entered into a share transfer agreement to transfer 60% of the New Company’s issued shares to Marubeni Global Pharma Inc. (“the Share Transfer”), while also entering into a shareholders’ agreement for the New Company. The Company hereby discloses that, as of today, procedures for the company split and the Share Transfer have been completed. For details, please see the attachment.

With this Share Transfer, the Company expects to record other operating income (within core operating income) of approximately 45.0 billion yen in its consolidated financial statements for the second quarter of its fiscal year ending March 31, 2026, and this amount is reflected in the financial forecast announced on May 14, 2025. At this time, the amount is an estimate of the potential income based on existing information, and has yet to be confirmed. If any matter required to be disclosed arises or is determined, the Company will announce it immediately.

Press Release

July 31, 2025

Sumitomo Pharma Co., Ltd.

(Progress of Disclosure Matters) Completion of Procedures for Company Split of Asian Business (Simplified Absorption-Type Company Split) and Share Transfer to Marubeni Global Pharma Corporation

As announced on April 1, 2025, in the "Notice Regarding a Company Split (Simplified Absorption-Type Company Split) of the Asian Business and the Execution of a Share Transfer Agreement and a Shareholders' Agreement with Marubeni Global Pharma Corporation," Sumitomo Pharma Co., Ltd. (Head Office: Osaka, Japan; Representative Director, President and CEO: Toru Kimura; Securities Code: 4506, Prime Market of TSE, the "Company") has entered into a share transfer agreement and a shareholders' agreement with Marubeni Global Pharma Corporation, a wholly owned subsidiary of Marubeni Corporation. The share transfer agreement stipulates that the Asian business of the Company's wholly owned subsidiaries, Sumitomo Pharma (China) Co., Ltd. and Sumitomo Pharma Asia Pacific Pte. Ltd., along with their subsidiaries, will be transferred to an established wholly-owned subsidiary of the Company (SMP Jumbi Kabushikigaisya, (in Japanese only) "the new company") through an absorption-type company split, and that 60% of the newly issued shares of the new company will be transferred to Marubeni Global Pharma Corporation. The shareholders' agreement related to the new company includes the terms for the remaining 40% of the shares of the new company held by the Company to be transferred to Marubeni Global Pharma Corporation.

The Company announced today that the said company split and share transfer have been completed as of July 31, 2025, and that Sumitomo Pharma (China) and Sumitomo Pharma Asia Pacific are no longer its consolidated subsidiaries.

Through this share transfer, the Company expects to record a gain on sales of shares of subsidiaries of approximately 45 billion yen (before tax) as an other income (core) in the second quarter of the year ending March 2026, which has been factored in the financial forecasts announced on May 13, 2025. The estimated amount of the gain on sales of shares of subsidiaries is based on the information currently available and is not a finalized figure. The Company will promptly announce any matters that require disclosure if they arise in the future.

The Company aims to achieve sustainable growth by leveraging the consideration obtained from these agreements for initiatives that strengthen its financial foundation and by establishing growth engines and concentrating its management resources on focus areas.

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