

04 / 経営成績 Financial Statements

財務ハイライト // Financial Summary

日本基準 (J-GAAP)

	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3
売上収益*1	¥1,556,606	¥1,790,026	¥1,896,539	¥1,788,223	¥1,620,915	¥1,982,435	¥1,947,884
コア営業利益	—	—	—	—	—	—	—
営業利益*1	120,790	139,623	102,397	2,114	51,455	87,957	60,688
経常利益 (損失)	141,127	157,981	92,790	(32,624)	34,957	84,091	50,714
親会社の所有者に帰属する当期利益 (損失)*2	90,665	93,860	63,083	(59,164)	14,723	24,434	5,587
資産合計*3	2,178,377	2,324,906	2,358,929	2,022,553	2,383,906	2,367,314	2,336,953
親会社の所有者に帰属する持分合計*4	719,760	792,538	768,110	544,366	575,368	522,473	486,235
資本合計*5注2	944,224	1,030,521	1,006,046	775,628	821,436	758,886	720,901
営業活動によるキャッシュ・フロー	122,783	142,917	156,578	78,428	132,872	176,228	124,491
投資活動によるキャッシュ・フロー	(180,679)	(164,239)	(182,679)	(206,237)	(269,402)	(155,987)	(123,975)
フリー・キャッシュ・フロー	(57,896)	(21,322)	(26,101)	(127,809)	(136,530)	20,241	516
財務活動によるキャッシュ・フロー	70,581	35,558	7,090	112,539	168,709	17,985	2,054
設備投資額 (十億円)	124.9	159.8	142.5	134.1	103.2	98.7	155.1
減価償却費 (十億円)	104.9	113.9	125.0	140.7	116.1	147.0	114.9
研究開発費 (十億円)	91.9	97.7	105.4	131.1	117.3	138.1	122.3
売上収益コア営業利益率 (%) *6	7.8	7.8	5.4	0.1	3.2	4.4	3.1
売上収益当期利益率 (%) *7	5.8	5.2	3.3	(3.3)	0.9	1.2	0.3
売上収益研究開発費比率 (%) *8	5.9	5.5	5.6	7.3	7.2	7.0	6.3
有利子負債 (十億円)	578.6	641.0	673.9	795.4	997.9	1,040.3	1,053.0
D/Eレシオ (倍)	0.6	0.6	0.7	1.0	1.2	1.4	1.5
親会社所有者帰属持分比率 (%) *9	33.0	34.1	32.6	26.9	24.1	22.1	20.8
キャッシュ・フロー対有利子負債比率 (倍)	4.7	4.5	4.3	10.1	7.5	5.9	8.5
インタレスト・カバレッジ・レシオ (倍)	15.9	13.3	13.2	6.5	11.0	13.7	10.2
金融収支 (十億円)	(2.2)	(3.9)	(2.8)	(2.7)	(5.0)	(6.3)	(4.7)
ROE (%)	14.1	12.4	8.1	(9.0)	2.6	4.5	1.1
ROI (%)	8.3	7.6	5.4	(2.6)	2.1	2.6	1.2
ROA (%)	4.7	4.2	2.7	(2.7)	0.7	1.0	0.2
基本的1株当たり当期利益 (円) *10	54.80	56.82	38.20	(35.84)	8.92	14.86	3.42
1株当たり親会社所有者帰属持分 (円) *11	435.51	479.87	465.21	329.74	348.52	319.61	297.45
1株当たり配当金 (円)	10.00	12.00	12.00	9.00	6.00	9.00	9.00
配当性向 (%)	18.2	21.1	31.4	—	67.3	60.6	263.3
PER (倍)	17.5	15.7	16.7	(9.3)	51.2	27.9	102.9
PBR (倍)	2.2	1.9	1.4	1.0	1.3	1.3	1.2
従業員数 (人)	24,160	24,691	25,588	26,902	27,828	29,382	29,839
研究開発人員 (人)	3,100	3,148	3,392	3,511	3,764	3,933	3,989
連結子会社数 (社)	105	105	116	126	143	146	145
為替 (円/¥)	113.32	116.97	114.44	100.71	92.89	85.74	79.08
ナフサ価格 (円/KL)	42,400	50,000	61,500	58,900	41,200	47,500	54,900
世界経済成長率 (%) *12	4.9	5.4	5.6	3.1	(0.1)	5.4	4.3
海外売上収益の地域別内訳 (十億円) *13							
アジア	444.0	543.3	591.7	550.5	539.5	744.3	716.3
北米	53.8	46.1	46.1	46.1	75.0	165.4	159.9
欧州	58.7	72.0	67.6	80.4	71.8	90.5	82.9
中東・アフリカ	15.8	43.0	44.1	37.3	21.8	33.2	25.7
中南米	12.7	14.9	17.1	18.2	12.3	13.6	14.4
オセアニア他	26.0	28.5	22.2	17.3	8.5	9.7	9.7
合計	611.0	747.8	788.8	749.8	728.9	1,056.7	1,009.0
海外売上収益比率 (%) *14	39.2	41.8	41.6	41.9	45.0	53.3	51.8

日本基準での勘定科目は以下の通り。

*1 売上高、*2 親会社株主に帰属する当期純利益 (損失)、*3 総資産、*4 自己資本、*5 純資産、*6 売上高営業利益率 (%)、*7 売上高当期純利益率 (%)、*8 売上高研究開発費比率 (%)、*9 自己資本比率 (%)、*10 1株当たり当期純利益 (損失) (円)、*11 1株当たり純資産 (円)、*12 世界経済成長率は、IMF World Economic Outlook, April 2023をもとに住友化学作成、*13 海外売上高の地域別内訳 (十億円)、*14 海外売上高比率 (%)

(注) 1 2016年3月期までは日本基準の営業利益、2017年3月期以降はIFRSの営業利益を掲載。

2 2007年3月期の会計基準変更に伴い、2006年3月期は資本合計に少数株主持分を加えた数値を掲載。

国際会計基準 (IFRS)

(百万円)

	'13/3	'14/3	'15/3	'16/3	'17/3	'18/3	'19/3	'20/3	'21/3	'22/3	(監査中) '23/3
	¥1,952,492	¥2,243,794	¥2,376,697	¥2,101,764	¥1,939,069	¥2,190,509	¥2,318,572	¥2,225,804	¥2,286,978	¥2,765,321	¥2,895,283
	—	—	—	—	184,547	262,694	204,252	132,652	147,615	234,779	92,752
	45,016	100,842	127,346	164,446	126,467	250,923	182,972	137,517	137,115	215,003	(30,984)
	50,252	111,109	157,414	171,217	—	—	—	—	—	—	—
	(51,076)	36,977	52,192	81,451	76,540	133,768	117,992	30,926	46,043	162,130	6,987
	2,472,091	2,788,507	2,880,396	2,662,150	2,878,193	3,068,685	3,171,618	3,654,087	3,990,254	4,308,151	4,165,503
	496,500	643,297	791,319	766,874	812,612	927,141	998,702	923,990	1,019,230	1,218,101	1,171,192
	747,482	934,506	1,118,216	1,090,776	1,115,903	1,252,214	1,351,886	1,392,592	1,482,119	1,701,977	1,489,189
	171,595	194,362	260,854	261,172	185,776	293,250	208,143	106,012	374,464	171,715	111,621
	(165,772)	(135,177)	(56,628)	(53,678)	(205,697)	(154,520)	(180,837)	(499,670)	(177,389)	(115,421)	(19,411)
	5,823	59,185	204,226	207,494	(19,921)	138,730	27,306	(393,658)	197,075	56,294	92,210
	(36,009)	(59,084)	(151,465)	(177,956)	(523)	(94,264)	(60,866)	373,542	(39,974)	(81,394)	(178,502)
	116.1	143.4	84.2	103.8	136.3	158.8	163.7	116.3	112.7	119.5	141.1
	115.5	115.7	119.2	116.6	110.3	107.1	112.5	131.7	136.0	156.7	168.0
	125.0	141.3	147.9	155.8	158.0	165.3	163.5	174.3	178.7	174.9	195.6
	2.3	4.5	5.4	7.8	9.5	12.0	8.8	6.0	6.5	8.5	3.2
	(2.6)	1.6	2.2	3.9	3.9	6.1	5.1	1.4	2.0	5.9	0.2
	6.4	6.3	6.2	7.4	8.1	7.5	7.1	7.8	7.8	6.3	6.8
	1,060.6	1,074.6	980.2	831.5	884.1	842.2	839.5	1,304.7	1,351.1	1,350.5	1,461.4
	1.4	1.1	0.9	0.8	0.8	0.7	0.6	0.9	0.9	0.8	1.0
	20.1	23.1	27.5	28.8	28.2	30.2	31.5	25.3	25.5	28.3	28.1
	6.2	5.5	3.8	3.2	4.8	2.9	4.0	12.3	3.6	7.9	13.1
	13.2	15.0	19.0	22.6	16.4	27.8	19.0	8.3	23.6	11.1	5.1
	(5.4)	(4.9)	0.7	(2.7)	(2.2)	(0.5)	0.2	(1.6)	(7.7)	(6.1)	(3.7)
	(10.4)	6.5	7.3	10.5	9.8	15.4	12.3	3.2	4.7	14.5	0.6
	(1.9)	3.2	3.8	5.9	5.9	8.9	7.3	2.4	2.8	6.6	(1.3)
	(2.1)	1.4	1.8	2.9	2.8	4.5	3.8	0.9	1.2	3.9	0.2
	(31.25)	22.62	31.93	49.84	46.81	81.81	72.17	18.91	28.16	99.16	4.27
	303.74	393.58	484.17	469.25	496.96	567.04	610.82	565.13	623.39	745.03	716.26
	6.00	9.00	9.00	14.00	14.00	22.00	22.00	17.00	15.00	24.00	18.00
	—	39.8	28.2	28.1	29.9	26.9	30.5	89.9	53.3	24.2	421.2
	(9.4)	16.8	19.4	10.2	13.3	7.6	7.1	17.0	20.3	5.7	104.2
	1.0	1.0	1.3	1.1	1.3	1.1	0.8	0.6	0.9	0.8	0.6
	30,396	30,745	31,039	31,094	32,536	31,837	32,542	33,586	34,743	34,703	33,572
	3,951	3,952	3,913	3,831	4,010	4,034	3,937	4,221	4,372	4,223	4,213
	162	164	167	160	170	178	184	218	224	210	203
	82.91	100.17	109.76	120.15	108.34	110.85	110.92	108.70	106.10	112.39	135.50
	57,500	67,300	63,500	42,800	34,700	41,900	49,400	42,900	31,300	56,900	76,600
	3.6	3.4	3.5	3.4	3.3	3.7	3.6	2.8	(2.8)	6.3	3.4
	736.4	883.0	964.0	819.8	741.1	842.6	936.4	880.7	884.6	1,076.5	1,015.6
	176.3	233.0	257.3	306.2	305.8	366.9	380.4	384.0	404.4	433.7	491.8
	78.8	106.7	96.6	82.3	69.1	85.9	95.1	93.1	95.4	120.2	134.9
	24.2	29.7	61.9	30.3	22.4	37.4	42.3	46.9	52.4	86.3	99.9
	18.8	29.3	36.3	37.9	34.4	39.5	43.1	45.8	113.2	140.5	211.4
	9.4	11.2	12.2	12.7	10.7	12.4	8.5	10.2	11.4	14.4	13.3
	1,043.8	1,292.9	1,428.4	1,289.2	1,183.4	1,384.7	1,505.7	1,460.7	1,561.4	1,871.5	1,966.9
	53.5	57.6	60.1	61.3	61.0	63.2	64.9	65.6	68.3	67.7	67.9

財務ハイライト // Financial Summary

J-GAAP

	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3
Sales revenue*1	¥1,556,606	¥1,790,026	¥1,896,539	¥1,788,223	¥1,620,915	¥1,982,435	¥1,947,884
Core operating income	—	—	—	—	—	—	—
Operating income ^{Note 1}	120,790	139,623	102,397	2,114	51,455	87,957	60,688
Ordinary income (loss)	141,127	157,981	92,790	(32,624)	34,957	84,091	50,714
Net income (loss) attributable to owners of the parent	90,665	93,860	63,083	(59,164)	14,723	24,434	5,587
Total assets	2,178,377	2,324,906	2,358,929	2,022,553	2,383,906	2,367,314	2,336,953
Equity attributable to owners of the parent*2	719,760	792,538	768,110	544,366	575,368	522,473	486,235
Total equity*3 ^{Note 2}	944,224	1,030,521	1,006,046	775,628	821,436	758,886	720,901
Cash flows from operating activities	122,783	142,917	156,578	78,428	132,872	176,228	124,491
Cash flows from investing activities	(180,679)	(164,239)	(182,679)	(206,237)	(269,402)	(155,987)	(123,975)
Free cash flow	(57,896)	(21,322)	(26,101)	(127,809)	(136,530)	20,241	516
Cash flows from financing activities	70,581	35,558	7,090	112,539	168,709	17,985	2,054
Capital expenditures (billions of yen)	124.9	159.8	142.5	134.1	103.2	98.7	155.1
Depreciation and amortization expenses (billions of yen)	104.9	113.9	125.0	140.7	116.1	147.0	114.9
Research and development expenses (billions of yen)	91.9	97.7	105.4	131.1	117.3	138.1	122.3
Core operating income to sales revenue (%)*4	7.8	7.8	5.4	0.1	3.2	4.4	3.1
Net income to sales revenue (%)*5	5.8	5.2	3.3	(3.3)	0.9	1.2	0.3
Research and development expenses to sales revenue (%)*6	5.9	5.5	5.6	7.3	7.2	7.0	6.3
Interest-bearing liabilities (billions of yen)	578.6	641.0	673.9	795.4	997.9	1,040.3	1,053.0
D/E ratio (times)	0.6	0.6	0.7	1.0	1.2	1.4	1.5
Equity attributable to owners of the parent to total assets (%)*7	33.0	34.1	32.6	26.9	24.1	22.1	20.8
Ratio of interest-bearing debt to cash flow (times)	4.7	4.5	4.3	10.1	7.5	5.9	8.5
Interest coverage ratio (times)	15.9	13.3	13.2	6.5	11.0	13.7	10.2
Net interest expenses (billions of yen)	(2.2)	(3.9)	(2.8)	(2.7)	(5.0)	(6.3)	(4.7)
Return on equity (%)	14.1	12.4	8.1	(9.0)	2.6	4.5	1.1
Return on investment (%)	8.3	7.6	5.4	(2.6)	2.1	2.6	1.2
Return on assets (%)	4.7	4.2	2.7	(2.7)	0.7	1.0	0.2
Basic earnings per share (yen)*8	54.80	56.82	38.20	(35.84)	8.92	14.86	3.42
Equity attributable to owners of the parent per share (yen)*9	435.51	479.87	465.21	329.74	348.52	319.61	297.45
Cash dividends per share (yen)	10.00	12.00	12.00	9.00	6.00	9.00	9.00
Dividend payout ratio (%)	18.2	21.1	31.4	—	67.3	60.6	263.3
Price earnings ratio (times)	17.5	15.7	16.7	(9.3)	51.2	27.9	102.9
Price book-value ratio (times)	2.2	1.9	1.4	1.0	1.3	1.3	1.2
Number of employees	24,160	24,691	25,588	26,902	27,828	29,382	29,839
Number of research and development employees	3,100	3,148	3,392	3,511	3,764	3,933	3,989
Number of consolidated subsidiaries	105	105	116	126	143	146	145
Exchange rate (yen/\$)	113.32	116.97	114.44	100.71	92.89	85.74	79.08
Naphtha price (yen/KL)	42,400	50,000	61,500	58,900	41,200	47,500	54,900
Growth rate of the global economy (%)*10	4.9	5.4	5.6	3.1	(0.1)	5.4	4.3
Overseas sales revenue by region (billions of yen)*11							
Asia	444.0	543.3	591.7	550.5	539.5	744.3	716.3
North America	53.8	46.1	46.1	46.1	75.0	165.4	159.9
Europe	58.7	72.0	67.6	80.4	71.8	90.5	82.9
Middle East and Africa	15.8	43.0	44.1	37.3	21.8	33.2	25.7
Central and South America	12.7	14.9	17.1	18.2	12.3	13.6	14.4
Oceania and others	26.0	28.5	22.2	17.3	8.5	9.7	9.7
Total	611.0	747.8	788.8	749.8	728.9	1,056.7	1,009.0
Overseas sales revenue ratio (%)*12	39.2	41.8	41.6	41.9	45.0	53.3	51.8

Account titles of J-GAAP are as follows:

*1 Net sales; *2 Shareholders' equity; *3 Net assets; *4 Operating margin (%); *5 Net income ratio to net sales (%);

*6 Research and development expenses ratio to net sales (%); *7 Shareholders' equity ratio (%); *8 Net income (loss) per share (yen); *9 Net assets per share (yen);

*10 Figures for the growth rate of the global economy were created by Sumitomo Chemical based on the IMF World Economic Outlook, April 2023;

*11 Overseas sales by region (billions of yen); *12 Overseas sales ratio (%)

(Notes) 1. Operating income had been presented under J-GAAP up to FY2015, and under IFRS from FY2016 onward.

2. In line with the change in accounting standards in FY2006, figures of FY2005 were restated; minority stakes were added to the total equity.

				IFRS							(Millions of yen)
'13/3	'14/3	'15/3	'16/3	'17/3	'18/3	'19/3	'20/3	'21/3	'22/3	(Unaudited) '23/3	
¥1,952,492	¥2,243,794	¥2,376,697	¥2,101,764	¥1,939,069	¥2,190,509	¥2,318,572	¥2,225,804	¥2,286,978	¥2,765,321	¥2,895,283	
—	—	—	—	184,547	262,694	204,252	132,652	147,615	234,779	92,752	
45,016	100,842	127,346	164,446	126,467	250,923	182,972	137,517	137,115	215,003	(30,984)	
50,252	111,109	157,414	171,217	—	—	—	—	—	—	—	
(51,076)	36,977	52,192	81,451	76,540	133,768	117,992	30,926	46,043	162,130	6,987	
2,472,091	2,788,507	2,880,396	2,662,150	2,878,193	3,068,685	3,171,618	3,654,087	3,990,254	4,308,151	4,165,503	
496,500	643,297	791,319	766,874	812,612	927,141	998,702	923,990	1,019,230	1,218,101	1,171,192	
747,482	934,506	1,118,216	1,090,776	1,115,903	1,252,214	1,351,886	1,392,592	1,482,119	1,701,977	1,489,189	
171,595	194,362	260,854	261,172	185,776	293,250	208,143	106,012	374,464	171,715	111,621	
(165,772)	(135,177)	(56,628)	(53,678)	(205,697)	(154,520)	(180,837)	(499,670)	(177,389)	(115,421)	(19,411)	
5,823	59,185	204,226	207,494	(19,921)	138,730	27,306	(393,658)	197,075	56,294	92,210	
(36,009)	(59,084)	(151,465)	(177,956)	(523)	(94,264)	(60,866)	373,542	(39,974)	(81,394)	(178,502)	
116.1	143.4	84.2	103.8	136.3	158.8	163.7	116.3	112.7	119.5	141.1	
115.5	115.7	119.2	116.6	110.3	107.1	112.5	131.7	136.0	156.7	168.0	
125.0	141.3	147.9	155.8	158.0	165.3	163.5	174.3	178.7	174.9	195.6	
2.3	4.5	5.4	7.8	9.5	12.0	8.8	6.0	6.5	8.5	3.2	
(2.6)	1.6	2.2	3.9	3.9	6.1	5.1	1.4	2.0	5.9	0.2	
6.4	6.3	6.2	7.4	8.1	7.5	7.1	7.8	7.8	6.3	6.8	
1,060.6	1,074.6	980.2	831.5	884.1	842.2	839.5	1,304.7	1,351.1	1,350.5	1,461.4	
1.4	1.1	0.9	0.8	0.8	0.7	0.6	0.9	0.9	0.8	1.0	
20.1	23.1	27.5	28.8	28.2	30.2	31.5	25.3	25.5	28.3	28.1	
6.2	5.5	3.8	3.2	4.8	2.9	4.0	12.3	3.6	7.9	13.1	
13.2	15.0	19.0	22.6	16.4	27.8	19.0	8.3	23.6	11.1	5.1	
(5.4)	(4.9)	0.7	(2.7)	(2.2)	(0.5)	0.2	(1.6)	(7.7)	(6.1)	(3.7)	
(10.4)	6.5	7.3	10.5	9.8	15.4	12.3	3.2	4.7	14.5	0.6	
(1.9)	3.2	3.8	5.9	5.9	8.9	7.3	2.4	2.8	6.6	(1.3)	
(2.1)	1.4	1.8	2.9	2.8	4.5	3.8	0.9	1.2	3.9	0.2	
(31.25)	22.62	31.93	49.84	46.81	81.81	72.17	18.91	28.16	99.16	4.27	
303.74	393.58	484.17	469.25	496.96	567.04	610.82	565.13	623.39	745.03	716.26	
6.00	9.00	9.00	14.00	14.00	22.00	22.00	17.00	15.00	24.00	18.00	
—	39.8	28.2	28.1	29.9	26.9	30.5	89.9	53.3	24.2	421.2	
(9.4)	16.8	19.4	10.2	13.3	7.6	7.1	17.0	20.3	5.7	104.2	
1.0	1.0	1.3	1.1	1.3	1.1	0.8	0.6	0.9	0.8	0.6	
30,396	30,745	31,039	31,094	32,536	31,837	32,542	33,586	34,743	34,703	33,572	
3,951	3,952	3,913	3,831	4,010	4,034	3,937	4,221	4,372	4,223	4,213	
162	164	167	160	170	178	184	218	224	210	203	
82.91	100.17	109.76	120.15	108.34	110.85	110.92	108.70	106.10	112.39	135.50	
57,500	67,300	63,500	42,800	34,700	41,900	49,400	42,900	31,300	56,900	76,600	
3.6	3.4	3.5	3.4	3.3	3.7	3.6	2.8	(2.8)	6.3	3.4	
736.4	883.0	964.0	819.8	741.1	842.6	936.4	880.7	884.6	1,076.5	1,015.6	
176.3	233.0	257.3	306.2	305.8	366.9	380.4	384.0	404.4	433.7	491.8	
78.8	106.7	96.6	82.3	69.1	85.9	95.1	93.1	95.4	120.2	134.9	
24.2	29.7	61.9	30.3	22.4	37.4	42.3	46.9	52.4	86.3	99.9	
18.8	29.3	36.3	37.9	34.4	39.5	43.1	45.8	113.2	140.5	211.4	
9.4	11.2	12.2	12.7	10.7	12.4	8.5	10.2	11.4	14.4	13.3	
1,043.8	1,292.9	1,428.4	1,289.2	1,183.4	1,384.7	1,505.7	1,460.7	1,561.4	1,871.5	1,966.9	
53.5	57.6	60.1	61.3	61.0	63.2	64.9	65.6	68.3	67.7	67.9	

セグメント情報 // Sector Information

日本基準 (J-GAAP)

			'06/3	'07/3	'08/3	'09/3	'10/3*1	'11/3*1,2
売上収益	基礎化学	Basic Chemicals	¥ 252,399	¥ 314,004	¥ 314,718	¥ 240,030	¥ 203,294	¥ 302,289
Sales revenue	エッセンシャルケミカルズ*5	Essential Chemicals & Plastics*5	486,054	539,065	603,326	552,974	481,529	649,885
日本基準 売上高	エネルギー・機能材料	Energy & Functional Materials	—	—	—	—	—	—
J-GAAP Net sales	精密化学	Fine Chemicals	79,011	90,882	92,937	80,763	86,713	—
	情報電子化学	IT-related Chemicals	229,240	266,436	297,515	307,121	265,226	322,287
	健康・農業関連事業	Health & Crop Sciences	186,232	198,310	200,378	222,202	211,546	250,806
	医薬品	Pharmaceuticals	233,101	234,546	237,592	235,590	267,464	410,614
	その他	Others	90,569	146,783	150,073	149,543	105,143	46,554
	合計	Total	1,556,606	1,790,026	1,896,539	1,788,223	1,620,915	1,982,435
コア営業利益	基礎化学	Basic Chemicals	9,994	13,483	10,559	(15,334)	1,328	20,627
Core operating income	エッセンシャルケミカルズ	Essential Chemicals & Plastics	17,918	23,596	4,518	(30,337)	(247)	11,130
日本基準	エネルギー・機能材料	Energy & Functional Materials	—	—	—	—	—	—
営業利益 (損失)	精密化学	Fine Chemicals	9,826	13,085	11,430	1,629	3,579	—
J-GAAP	情報電子化学	IT-related Chemicals	21,704	3,457	6,290	(996)	6,304	26,138
Operating income (loss)	健康・農業関連事業	Health & Crop Sciences	16,578	23,251	20,914	24,429	29,264	23,302
	医薬品	Pharmaceuticals	38,286	56,231	46,464	32,350	29,889	28,654
	その他	Others	5,762	8,012	3,688	(7,891)	6,714	4,128
	消去	Elimination	(722)	(1,492)	(1,466)	(1,736)	(25,376)	(26,022)
	合計	Total	120,790	139,623	102,397	2,114	51,455	87,957
売上収益コア営業利益率 (%)	基礎化学	Basic Chemicals	3.96	4.29	3.36	(6.39)	0.65	6.82
Core operating income to sales revenue (%)	エッセンシャルケミカルズ	Essential Chemicals & Plastics	3.69	4.38	0.75	(5.49)	(0.05)	1.71
日本基準	エネルギー・機能材料	Energy & Functional Materials	—	—	—	—	—	—
売上高営業利益率 (%)	精密化学	Fine Chemicals	12.44	14.40	12.30	2.02	4.13	—
J-GAAP	情報電子化学	IT-related Chemicals	9.47	1.30	2.11	(0.32)	2.38	8.11
Operating margin (%)	健康・農業関連事業	Health & Crop Sciences	8.90	11.72	10.44	10.99	13.83	9.29
	医薬品	Pharmaceuticals	16.42	23.97	19.56	13.73	11.17	6.98
	その他	Others	6.36	5.46	2.46	(5.28)	6.39	8.87
	合計	Total	7.76	7.80	5.40	0.12	3.17	4.44
設備投資額 (十億円)	基礎化学	Basic Chemicals	20.7	24.6	27.6	14.7	12.4	16.6
Capital expenditures (billions of yen)	エッセンシャルケミカルズ	Essential Chemicals & Plastics	16.1	16.9	21.2	17.6	14.4	13.7
	エネルギー・機能材料	Energy & Functional Materials	—	—	—	—	—	—
	精密化学	Fine Chemicals	7.0	4.6	6.9	7.7	17.8	—
	情報電子化学	IT-related Chemicals	44.0	72.0	33.4	50.6	11.5	27.7
	健康・農業関連事業	Health & Crop Sciences	8.8	10.1	8.5	11.3	23.2	15.6
	医薬品	Pharmaceuticals	10.6	12.5	18.3	12.7	7.8	10.5
	その他	Others	17.7	19.1	26.7	19.6	16.3	14.6
	合計	Total	124.9	159.8	142.5	134.1	103.2	98.7
設備投資額の内訳 (十億円)	新設・増強	New plants and expansions						
Breakdown of capital expenditures (billions of yen)	基礎化学	Basic Chemicals	11.4	18.7	13.1	3.8	1.2	3.4
	エッセンシャルケミカルズ	Essential Chemicals & Plastics	4.2	4.3	1.3	2.9	1.9	2.3
	エネルギー・機能材料	Energy & Functional Materials	—	—	—	—	—	—
	精密化学	Fine Chemicals	1.9	1.9	3.1	3.3	11.0	—
	情報電子化学	IT-related Chemicals	34.8	66.6	27.6	47.9	8.7	23.9
	健康・農業関連事業	Health & Crop Sciences	4.0	4.7	2.1	2.0	17.7	7.8
	医薬品	Pharmaceuticals	0.7	1.9	11.2	2.9	2.0	0.7
	その他	Others	3.0	5.5	3.2	5.6	7.6	5.7
	小計	Sub-total	60.0	103.6	61.6	68.4	50.1	43.8
	合理化	Rationalization of production processes	6.2	6.8	5.1	6.0	5.4	4.6
	研究開発	R&D	9.0	7.1	6.5	9.6	7.7	6.7
	更新・補修	Maintenance and renewal	17.5	22.6	37.8	23.0	18.9	23.7
	その他	Others	32.2	19.8	31.4	27.2	21.2	19.9
	合計	Total	124.9	159.8	142.5	134.1	103.2	98.7
減価償却費 (十億円)	基礎化学	Basic Chemicals	11.8	13.5	13.2	17.2	14.2	21.2
Depreciation and amortization expenses (billions of yen)	エッセンシャルケミカルズ	Essential Chemicals & Plastics	18.8	19.2	18.4	20.9	19.4	18.4
	エネルギー・機能材料	Energy & Functional Materials	—	—	—	—	—	—
	精密化学	Fine Chemicals	6.7	6.5	6.1	6.3	7.3	—
	情報電子化学	IT-related Chemicals	24.9	31.5	42.2	39.8	23.2	20.3
	健康・農業関連事業	Health & Crop Sciences	15.2	14.2	12.8	13.1	12.6	22.3
	医薬品	Pharmaceuticals	14.2	16.2	15.4	14.5	21.2	47.2
	その他	Others	13.2	12.8	16.9	29.0	18.4	17.7
	合計	Total	104.9	113.9	125.0	140.7	116.1	147.0
研究開発費 (十億円)	基礎化学	Basic Chemicals	2.7	5.7	6.1	6.4	3.5	5.1
Research and development expenses (billions of yen)	エッセンシャルケミカルズ	Essential Chemicals & Plastics	7.4	11.3	11.1	12.0	8.3	7.6
	エネルギー・機能材料	Energy & Functional Materials	—	—	—	—	—	—
	精密化学	Fine Chemicals	3.1	4.2	4.1	4.2	4.2	—
	情報電子化学	IT-related Chemicals	10.6	12.6	13.7	21.2	11.0	11.6
	健康・農業関連事業	Health & Crop Sciences	16.5	18.7	19.4	20.7	17.2	21.6
	医薬品	Pharmaceuticals	35.8	42.5	47.8	55.0	54.9	71.2
	その他	Others	15.8	2.6	3.2	11.6	18.1	21.1
	合計	Total	91.9	97.7	105.4	131.1	117.3	138.1

*1 2011年3月期から全社共通研究費の配賦方法等を見直している。また一部の連結子会社を「その他部門」からセグメントを変更している(2010年3月期は組替後を掲載)。

*2 2012年3月期から「精密化学部門」を廃止・再編し、同セグメントの事業を「基礎化学部門」と「農業化学部門」に移管、また「農業化学部門」を「健康・農業関連事業部門」に改称(2011年3月期は組替後を掲載)。

*3 2016年3月期から、従来の「基礎化学部門」および「石油化学部門」の事業を「石油化学事業」と「エネルギー・機能材料事業」に再編し、両事業部門を「石油化学部門」と「エネルギー・機能材料部門」に改組(2015年3月期は組替後を掲載)。

*4 2017年3月期から、「情報電子化学部門」に含まれていた電池部材およびエンジニアリングプラスチックを「エネルギー・機能材料部門」に移管(2016年3月期は組替後を掲載)。

*5 2023年3月期から「石油化学部門」を「エッセンシャルケミカルズ部門」に改称。

国際会計基準 (IFRS)

(百万円 Millions of yen)

	'12/3*2	'13/3	'14/3	'15/3*3	'16/3*3,4	'17/3*4	'18/3	'19/3	'20/3	'21/3	'22/3	(監査中 Unaudited) '23/3
¥ 284,348	¥ 263,522	¥ 286,898	¥ —	¥ —	¥ —	¥ —	¥ —	¥ —	¥ —	¥ —	¥ —	¥ —
672,428	693,859	792,021	932,294	657,093	557,852	674,116	757,529	656,929	589,323	842,511	852,916	852,916
—	—	—	202,844	209,007	206,414	250,988	282,850	255,034	245,249	316,386	342,460	342,460
—	—	—	—	—	—	—	—	—	—	—	—	—
293,066	299,968	362,255	405,126	384,532	358,473	368,709	396,839	404,871	431,819	473,742	431,219	431,219
264,134	262,580	326,967	345,383	359,013	320,613	339,698	338,094	343,666	423,011	473,778	598,390	598,390
380,518	378,595	418,809	403,562	435,478	440,974	500,227	492,130	515,845	546,450	591,709	584,873	584,873
53,390	53,968	56,844	87,488	56,641	54,743	56,771	51,130	49,459	51,126	67,195	85,425	85,425
1,947,884	1,952,492	2,243,794	2,376,697	2,101,764	1,939,069	2,190,509	2,318,572	2,225,804	2,286,978	2,765,321	2,895,283	2,895,283
9,349	(6,391)	(10,867)	—	—	—	—	—	—	—	—	—	—
6,155	(3,232)	4,942	20,809	28,767	58,884	94,567	61,610	14,485	(11,991)	53,515	(34,197)	(34,197)
—	—	—	783	2,809	6,030	19,189	22,959	20,343	20,265	20,058	15,239	15,239
—	—	—	—	—	—	—	—	—	—	—	—	—
10,968	11,703	34,898	32,408	19,874	8,714	12,341	26,227	25,084	39,733	57,827	47,601	47,601
26,495	26,272	38,184	56,117	77,518	47,440	43,964	19,716	2,083	31,547	42,253	57,277	57,277
20,918	30,857	47,079	29,024	42,686	69,871	94,786	80,764	75,266	71,672	61,712	16,168	16,168
7,720	7,963	8,373	15,653	7,830	10,146	11,052	9,422	8,770	12,752	15,784	10,405	10,405
(20,917)	(22,156)	(21,767)	(27,448)	(15,038)	(16,538)	(13,205)	(16,446)	(13,379)	(16,363)	(16,370)	(19,741)	(19,741)
60,688	45,016	100,842	127,346	164,446	184,547	262,694	204,252	132,652	147,615	234,779	92,752	92,752
3.29	(2.43)	(3.79)	—	—	—	—	—	—	—	—	—	—
0.92	(0.47)	0.62	2.23	4.38	10.56	14.03	8.13	2.20	(2.03)	6.35	(4.01)	(4.01)
—	—	—	0.39	1.34	2.92	7.65	8.12	7.98	8.26	6.34	4.45	4.45
—	—	—	—	—	—	—	—	—	—	—	—	—
3.74	3.90	9.63	8.00	5.17	2.43	3.35	6.61	6.20	9.20	12.21	11.04	11.04
10.03	10.01	11.68	16.25	21.59	14.80	12.94	5.83	0.61	7.46	8.92	9.57	9.57
5.50	8.15	11.24	7.19	9.80	15.84	18.95	16.41	14.59	13.12	10.43	2.76	2.76
14.46	14.76	14.73	17.89	13.82	18.53	19.47	18.43	17.73	24.94	23.49	12.18	12.18
3.12	2.31	4.49	5.36	7.82	9.52	11.99	8.81	5.96	6.45	8.49	3.20	3.20
24.5	33.0	22.7	—	—	—	—	—	—	—	—	—	—
19.6	14.1	17.0	19.7	20.7	30.6	17.4	31.5	23.8	19.9	25.3	30.2	30.2
—	—	—	5.8	20.6	21.9	22.5	24.3	21.4	23.0	26.8	26.6	26.6
—	—	—	—	—	—	—	—	—	—	—	—	—
66.9	18.7	51.5	17.5	26.7	33.5	24.5	33.6	21.6	12.2	16.6	32.8	32.8
19.3	25.1	17.5	16.3	15.5	24.2	56.3	39.9	19.7	16.3	16.8	24.3	24.3
11.3	14.6	28.7	16.5	13.9	14.9	21.2	16.9	17.0	14.0	19.6	14.1	14.1
13.5	10.6	6.1	8.3	6.3	11.1	16.8	17.6	12.9	27.3	14.4	13.0	13.0
155.1	116.1	143.4	84.2	103.8	136.3	158.8	163.7	116.3	112.7	119.5	141.1	141.1
—	—	—	—	—	—	—	—	—	—	—	—	—
6.9	18.1	4.0	—	—	—	—	—	—	—	—	—	—
6.1	6.8	10.2	2.5	1.8	—	3.2	6.4	6.7	1.7	3.2	5.5	5.5
—	—	—	1.1	10.0	—	14.3	13.0	11.1	8.0	13.9	14.6	14.6
—	—	—	—	—	—	—	—	—	—	—	—	—
62.2	15.8	48.1	12.9	22.1	—	21.3	28.3	16.8	7.8	9.8	23.6	23.6
9.2	15.4	8.6	10.6	6.4	—	38.0	22.9	8.9	5.0	4.1	10.3	10.3
1.7	1.6	1.9	1.6	1.9	—	3.7	6.1	5.4	3.4	2.9	3.3	3.3
1.0	2.6	0.6	0.9	0.7	—	6.0	8.6	0.7	13.1	2.4	3.9	3.9
87.1	60.3	73.4	29.6	43.0	—	86.5	85.4	49.7	39.0	36.3	61.2	61.2
3.9	3.1	4.8	4.5	8.3	—	2.7	2.8	2.2	2.6	4.3	5.6	5.6
10.6	12.9	13.0	8.3	7.4	—	12.1	13.6	7.4	7.0	9.1	14.3	14.3
30.3	22.4	27.2	22.7	21.7	—	31.3	43.9	32.1	40.4	38.5	37.0	37.0
23.2	17.4	25.0	19.1	23.3	—	26.2	17.9	25.1	23.7	31.4	23.0	23.0
155.1	116.1	143.4	84.2	103.8	136.3	158.8	163.7	116.3	112.7	119.5	141.1	141.1
14.2	15.5	18.0	—	—	—	—	—	—	—	—	—	—
14.1	13.7	12.8	22.6	22.2	22.8	23.0	22.0	27.9	26.6	26.3	30.1	30.1
—	—	—	12.4	11.8	12.7	13.9	15.4	15.9	17.8	19.1	19.3	19.3
—	—	—	—	—	—	—	—	—	—	—	—	—
14.5	17.9	25.0	33.2	35.0	31.7	29.6	31.1	29.0	25.5	26.7	26.6	26.6
14.6	15.3	17.7	15.4	16.3	16.2	16.2	18.7	26.1	26.9	26.9	28.7	28.7
42.3	37.1	28.1	20.9	22.2	15.5	15.1	16.3	20.0	25.6	41.2	44.0	44.0
15.1	15.9	14.1	14.7	9.2	11.4	9.4	9.0	13.0	13.5	16.5	19.3	19.3
114.9	115.5	115.7	119.2	116.6	110.3	107.1	112.5	131.7	136.0	156.7	168.0	168.0
5.2	5.8	6.4	—	—	—	—	—	—	—	—	—	—
7.2	7.1	7.6	6.7	6.2	6.2	6.6	7.1	7.0	6.9	7.1	7.4	7.4
—	—	—	8.2	8.0	9.3	7.5	8.5	7.8	8.2	8.3	8.8	8.8
—	—	—	—	—	—	—	—	—	—	—	—	—
11.7	12.3	15.0	16.5	16.6	16.1	17.3	17.3	19.1	18.7	19.9	19.9	19.9
19.7	20.6	22.9	24.9	26.8	28.2	29.3	29.3	28.9	28.6	27.8	31.3	31.3
59.0	61.1	71.9	72.9	83.7	82.3	89.3	85.1	95.0	99.8	96.6	109.6	109.6
19.5	18.1	17.6	18.7	14.5	15.8	15.3	16.2	16.5	16.5	15.3	18.7	18.7
122.3	125.0	141.3	147.9	155.8	158.0	165.3	163.5	174.3	178.7	174.9	195.6	195.6

*1 From FY2010, we have revised our method of allocation of R&D expenses for company-wide projects, etc. Certain consolidated subsidiaries, formerly categorized under the Others sector, have been recategorized. (FY2009 figures have been recalculated using the revised method for purposes of comparison.)

*2 As of FY2011, the Fine Chemicals Sector was eliminated and reorganized. The businesses in this sector were transferred to the Basic Chemicals Sector or the Agricultural Chemicals Sector. Following this change the Agricultural Chemicals Sector changed its name to the Health & Crop Sciences Sector. (The amounts for FY2010 have been reclassified by revised sectors.)

*3 As of FY2015, the Basic Chemicals Sector was eliminated and businesses in this sector were split and transferred to the Petrochemicals & Plastics Sector and the newly established Energy & Functional Materials Sector. In addition, a part of businesses in the Petrochemicals & Plastics Sector were transferred to the Energy & Functional Materials Sector. (The amounts for FY2014 have been reclassified by revised sectors.)

*4 As of FY2016, battery materials and engineering plastics that had been included in the IT-related Chemicals Sector were transferred to the Energy & Functional Materials Sector. (The amounts for FY2015 have been reclassified by revised sectors.)

*5 As of FY2022, the Petrochemicals & Plastics Sector changed its name to the Essential Chemicals & Plastics Sector.